**INTEREST RATES MARKET NOTICE**

**Date: 5 April 2016**

**Subject:** Tap Issue

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC115”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED,** with effect from 6 April 2016.

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Tap Amount** R30,000,000.00

**Total Amount Following Tap Issue** R 213,000,000.00

**Bond Code** BTC115

**Nominal Issued** R 30,000,000.00

**Issue Price** 100.13728%

**Coupon** 7.9330% (3 Month JIBAR as at 29 Mar 2016 of 7.2330% plus 70 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 October 2016

**Books Close** 28 September, 28 June

**Interest Date(s)** 4 October, 4 July

**Last Day to Register** 27 September, 27 June

**Issue Date** 6 April 2016

**Date Convention** Following

**Interest Commencement Date** 5 April 2016

**First Interest Date** 4 July 2016

**ISIN No.** ZAG000135070

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Ashna Lalla Standard Bank +27 11 7217866

Corporate Actions JSE +27 11 5207000